

8:30 A.M. - 9:00 A.M. CONTINENTAL BREAKFAST AND REGISTRATION

9:00 A.M. - 9:15 A.M. WELCOME AND OPENING REMARKS

J.R. DeShazo - Director, UCLA Luskin Center for Innovation

9:15 A.M. - 9:30 A.M. HISTORY OF SB 535 AND THE SB 535 COALITION

Bill Magavern - Policy Director, Coalition for Clean Air

Mari Rose Taruc - State Organizing Director, Asian Pacific Environmental Network

9:30 A.M. - 9:45 A.M. UPCOMING OPPORTUNITIES AND PROCESS

Cara Horowitz - Executive Director, Emmett Center on Climate Change and the Environment at UCLA School of Law (*Introduction*)

Clifford Rechtschaffen - Senior Advisor, Office of Governor Brown

9:45 A.M. - 10:15 A.M. CROSS-CUTTING CRITERIA AND METRICS

Manuel Pastor - Professor and Director, USC Program for Environmental and Regional Equity

Vien Truong - Director of Environmental Equity, The Greenlining Institute

10:15 A.M. - 10:30 A.M. BREAK

10:30 A.M. - 12:30 P.M. CONCURRENT BREAK-OUT SESSIONS (*See pages 5-6*)

This will include presentations from:

Sustainable Communities Strategies and Implementation

David Giongco - Transportation Engineer, California Transportation Commission

Linda M. Wheaton - Assistant Director for Intergovernmental Affairs,
California Department of Housing and Community Development

Low-Carbon Freight Transport

Matthew Botill - Manager, Climate Change Programs Group, California Air Resources Board

Zero-Emission Passenger Transportation

Edie Chang - Deputy Executive Officer, California Air Resources Board

Rob Oglesby - Executive Director, California Energy Commission

Energy Efficiency and Residential Weatherization

Catherine J.K. Sandoval - Commissioner, California Public Utilities Commission

Jason Wimbley - Acting Chief Deputy Director, California Department of Community Services and Development

Clean Renewable Energy

Stanley Greschner - Vice President, Government Relations, GRID Alternatives

Michael Kadish - Executive Director, GRID Alternatives LA Region

Laura Williams - Program Manager, California Center for Sustainable Energy

Community Greening and Forests

John Melvin - State Urban Forester, California Department of Forestry and Fire Protection

12:30 P.M. - 1:30 P.M. LUNCH

Marybelle Nzegwu - Staff Attorney, Public Advocates Inc. (*Introduction*)

Honorable Senator Ricardo Lara (*Lunch Keynote*)

Charles Lee - Deputy Associate Assistant Administrator for Environmental Justice, U.S. Environmental Protection Agency (*Federal Perspective*)

1:30 P.M. - 3:00 P.M. BREAK-OUT SESSIONS CONTINUED

3:00 P.M. - 3:15 P.M. BREAK

3:15 P.M. - 3:30 P.M. KEYNOTE ADDRESS

Joseph K. Lyou - President and CEO, Coalition for Clean Air (*Introduction*)

Honorable Senator Kevin de León

3:30 P.M. - 4:30 P.M. GROUP REPORT-OUTS AND DISCUSSION

Colleen Callahan - Deputy Director, UCLA Luskin Center for Innovation (*Moderator*)

4:30 P.M. - 5:20 P.M. PLENARY OF GOVERNMENT AGENCY LEADERS

Bill Magavern - Policy Director, Coalition for Clean Air (*Moderator*)

Hector De La Torre - Board Member, California Air Resources Board

Arsenio Mataka - Assistant Secretary for Environmental Justice and Tribal Affairs, California Environmental Protection Agency

Chief Ken Pimlott - Director, California Department of Forestry and Fire Protection

Catherine J.K. Sandoval - Commissioner, California Public Utilities Commission

Linda M. Wheaton - Assistant Director for Intergovernmental Affairs, California Department of Housing and Community Development

5:20 P.M. - 5:30 P.M. CLOSING REMARKS

J.R. DeShazo - Director, UCLA Luskin Center for Innovation

5:30 P.M. - 6:00 P.M. WINE RECEPTION WITH HORS D'OEUVRES

WORK PLAN

Each participant will be in a group as part of a break-out session organized by investment sector. Unless pre-approved by event organizers, please remain with your group for all 5 of the following steps:

1 INTRODUCTIONS AND GROUP ROLES (10:30 A.M. – 10:45 A.M.)

Each group member will provide a self-introduction. Members will also volunteer for roles such as reporter, data manager, and timekeeper.

2 REVIEW PROGRAM SCOPE (10:45 A.M. – 11:30 A.M.)

First, you will hear presentations about one or two existing programs within your investment sector. Then the group will discuss these and other existing programs within your investment sector that are included in the current Cap-and-Trade Auction Proceeds Investment Plan (for details see matrix sheet provided in your break-out session). The intent is to collectively understand how the programs work and the process for how disadvantaged communities can benefit.

Next, your group will identify whether or not there are any critical programs not listed in the current Investment Plan that perhaps should be included for future plans. As a reminder, the workshop seeks to inform the full length of the Greenhouse Gas Reduction Fund, rather than focusing on the current budget year.

3 ADVANCE INVESTMENT CRITERIA AND METRICS (11:30 A.M. – 12:30 P.M.)

Your group will review and refine evaluative criteria and propose performance metrics. The criteria and metrics should be broad enough to apply to all programs in your investment sector. Metrics should also ideally have an existing data source and/or methodology to allow for quantification or at least qualification.

4 APPLY THE CRITERIA AND METRICS TO PROGRAMS

(1:30 P.M. – 2:15 P.M.)

With your same group, use the previously discussed criteria and metrics to begin to assess existing programs. Fill out the matrix sheet (provided in break-out session), including a descriptive rationale for each rating. The intent of this exercise is two-fold: 1) to ground truth the criteria and metrics, allowing for further refinement, and 2) to reveal what is known and unknown (i.e. data gaps) about estimated and actual program performance.

5 MAKE SPECIFIC RECOMMENDATIONS FOR IMPLEMENTATION

(2:15 P.M. – 3:00 P.M.)

Your group will discuss and then put forth recommendations for how programs in your investment sector could be used, implemented, and perhaps even modified or augmented to help maximize benefits in disadvantaged communities. There should be a focus on data collection within the program design and implementation process, to ensure that progress can be tracked and results reported consistent with the performance metrics.

Sustainable Communities Strategies and Implementation Rigoberto Rodriguez (<i>Facilitator</i>)	Palisades Room (<i>Third Floor</i>)
Low-Carbon Freight Transport Julia Sanchez (<i>Facilitator</i>)	Hermosa Room A (<i>Second Floor</i>)
Zero-Emission Passenger Transportation Julia Sanchez (<i>Facilitator</i>)	Hermosa Room B (<i>Second Floor</i>)
Energy Efficiency and Residential Weatherization Laurie Firestone Siedelman (<i>Facilitator</i>)	Malibu Room (<i>Second Floor</i>)
Clean Renewable Energy Jacqueline Reynolds (<i>Facilitator</i>)	Venice Room A (<i>Second Floor</i>)
Community Greening and Forests Jill Sourial (<i>Facilitator</i>)	Venice Room B (<i>Second Floor</i>)